

EXHIBIT A

APR 12, 2007 12:33A

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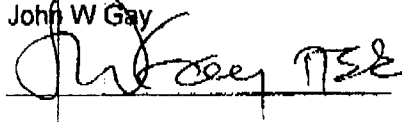
VIA FACSIMILE
702 949 8321

TO: SUSAN M. FREEMAN
LEWIS AND ROCA LLP
FM: THE JOHN W AND BARBARA S GAY TRUST

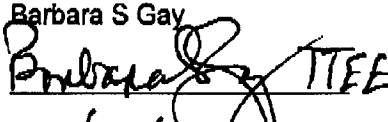
Good day,

This will confirm that we, as trustees of the John W and Barbara S gay Trust hereby withdraw any claims we have filed against any entities or individuals involved in the bankruptcy matter concerning USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC and USA Securities, LLC.

John W Gay


4-12-7

Barbara S Gay


4/12/7

JOHN W. GAY
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